

# BIST TRENDS REPORTS

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Dear Readers,

We are happy to present a brief summary of the Borsa Istanbul Trends Report, which includes market analyses for 1Q21.

During this period, BIST ALL's market value increased by 56% year-on-year on TL basis and 23% on US dollar basis. In the first quarter, the index, which declined the most in US dollars compared to the same period last year, was BIST Bank with 61%, while the highest increase was recorded in BIST Industrial Index with 90%.

The trading volume in Istanbul Stock Exchange increased by 146% compared to the first quarter of 2020 on a TL basis. The largest increase was seen in BIST Industry Index with 236%.

Net foreign sales in the first three quarters of 2020 returned to net inflows in the last quarter of the year, while net foreign outflows was US \$ 4.6 billion for the whole year.

In the first quarter of 2021, net foreign sales reached US \$ 1.9 billion. The share of foreign investors in BIST's trading volume reached 27%, an increase of 5 percentage points compared to the same period of the previous year. Their share of the market value, which was 49% at the end of the year, was 42%.

The ranking of the top three countries with the highest portfolio value on the stock market in the first quarter of 2021 is unchanged as Qatar, the US and the UK, while Qatar's share has declined and the US share has risen.

Private sector debt instruments issued in Turkey showed that the total volume of debt instruments denominated in TL increased by 9% year-on-year.

All the best until the next reporting period.